

Date \_\_\_\_\_  
 Patient's Full Name  Mr.  Mrs.  Ms.  Dr. \_\_\_\_\_  
 Age \_\_\_\_\_ Birthdate \_\_\_\_\_  Male  Female SS# \_\_\_\_\_  
 Home Address \_\_\_\_\_  
 Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Work \_\_\_\_\_  
 Occupation \_\_\_\_\_ Email \_\_\_\_\_  
 How did you hear about our office?  Dentist  Family/Friend  Internet  Other \_\_\_\_\_  
 Have we treated another member of your family? Yes No If YES, Name \_\_\_\_\_

**FINANCIAL RESPONSIBILITY**

Who is financially responsible for this account? \_\_\_\_\_  
 Address (if different) \_\_\_\_\_  
 Home Phone (if different) \_\_\_\_\_ Cell \_\_\_\_\_ Work \_\_\_\_\_  
 Social Security # \_\_\_\_\_ Employer \_\_\_\_\_  
 Who will be responsible for bringing the patient to orthodontic appointments? \_\_\_\_\_

**DENTAL INSURANCE**

Primary Policy Holder's Full Name \_\_\_\_\_ Birthdate \_\_\_\_\_  
 Social Security # \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
 Employer \_\_\_\_\_ Employer Address \_\_\_\_\_  
 Insurance Company Name \_\_\_\_\_ Address \_\_\_\_\_  
 Insurance Company Group # \_\_\_\_\_ ID # \_\_\_\_\_ Phone # \_\_\_\_\_

Secondary Policy Holder's Full Name \_\_\_\_\_ Birthdate \_\_\_\_\_  
 Social Security # \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
 Employer \_\_\_\_\_ Employer Address \_\_\_\_\_  
 Insurance Company Name \_\_\_\_\_ Address \_\_\_\_\_  
 Insurance Company Group # \_\_\_\_\_ ID # \_\_\_\_\_ Phone # \_\_\_\_\_

**DENTAL INFORMATION**

Patient's General Dentist \_\_\_\_\_ Last Appointment \_\_\_\_\_  
 What are the main concerns you would like orthodontics to address? \_\_\_\_\_  
 \_\_\_\_\_  
 Has you visited another orthodontist before? Yes No If YES, for what reason? \_\_\_\_\_

Now or in the past, have you had:

- Yes No Supernumerary (extra) or congenitally missing teeth?
- Yes No Popping, clicking, locking in jaw joints?
- Yes No Soreness in jaw or face muscles?
- Yes No Bleeding gums or gum disease?
- Yes No Any sensitive or sore teeth?
- Yes No Injury to teeth or jaws?
- Yes No Frequent canker sores or cold sores?
- Yes No Thumbsucking? (Stopped? Yes No )
- Yes No Teeth causing irritation to lip, cheek or gums?
- Yes No Tooth grinding or clenching?

MEDICAL HISTORY

Physician's Name \_\_\_\_\_ Phone Number \_\_\_\_\_

Do you regularly receive medication or medical treatment? Yes No

If YES, why? \_\_\_\_\_

Do you take any medication(s), including non-prescription medicine? Yes No

If YES, please list \_\_\_\_\_

Are you allergic to any medications and/or latex? Yes No

If YES, please list \_\_\_\_\_

Is there a history of any serious illness, accident, or operation? Yes No

If YES, please elaborate \_\_\_\_\_

- |  |     |    |  |
|--|-----|----|--|
| Now or in the past, have you had:                                  | Yes | No | Mental health disturbance or depression?   |
| Yes No Birth defects or hereditary problems?                       | Yes | No | History of eating disorder?  |
| Yes No Bone fractures, or major injuries?                          | Yes | No | Frequent headaches or migraines?   |
| Yes No Arthritis or joint problems?                                | Yes | No | High or low blood pressure?  |
| Yes No Cancer, tumor, radiation treatment or chemotherapy?         | Yes | No | Excessive bleeding tendency or anemia?   |
| Yes No Endocrine or thyroid problems?                              | Yes | No | Chest pain, shortness of breath, tire easily?  |
| Yes No Diabetes or low sugar?                                      | Yes | No | Heart defects, heart murmur, rheumatic heart disease?                                    |
| Yes No Kidney problems?  | Yes | No | Angina, arteriosclerosis, stroke, heart attack?  |
| Yes No Immune system problems?                                     | Yes | No | Vision, hearing, or speech problems?   |
| Yes No Gonorrhea, syphilis, herpes, sexually transmitted diseases? | Yes | No | Asthma, sinus problems, hayfever?  |
| Yes No AIDS or HIV positive?                                       | Yes | No | Tonsil or adenoid condition?   |
| Yes No Hepatitis, jaundice or other liver problems?                | Yes | No | Does your child frequently breathe through his/her mouth?                                |
| Yes No Polio, mononucleosis, tuberculosis, pneumonia?              | Yes | No | Has your child ever taken intravenous or oral bisphosphonates for bone disorders/cancer? |
| Yes No Seizures, fainting spells, neurologic problem?              | Yes | No | Has your child ever been told to premedicate with antibiotics prior to dental treatment? |

AUTHORIZATION AND RELEASE

I have answered all questions to the best of my knowledge. Should further information be needed, you have my permission to ask the respective health care provider who may release such information to you. I will notify Dr. Dobbs of any future change in the patient's health or medication. I also hereby authorize doctor or designated staff to take x-rays, study models, photographs, and other diagnostic aids deemed appropriate by Dr. Dobbs to make a thorough diagnosis. I agree to be responsible for payment of all services rendered on my behalf or my dependents. I understand that payment is due at the time of service unless other arrangements have been made. Should I authorize direct payment of dental benefits otherwise payable to me to be payable to Dr. Dobbs directly, I agree to be responsible for all charges for dental services and materials not paid by my dental benefit plan. I understand, that where appropriate, a check of my credit history may be made. I also understand that my diagnostic records may be used for educational and promotional purposes.

Parent/Responsible Party's Signature

Relationship to Patient

Date

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